Loading the student demographic info into Mobile PIMS from Dadeschools

1. Log into the employee portal, and click on "Apps | Services | Sites"



2. Select the "File Download Manager" App.



 From the Demographic Section, <u>choose Student ID (required)</u>. It merges the data based on locating a record with the matching student ID Number. Choose any other fields that you want to merge into Mobile PIMS. Grade, Last name, and First name are <u>NOT</u> required. The "Sort By" section is also irrelevant.



4. Turn on "Include Headings" and press the "Download File" Button. When prompted, say OK, and Save the file to your desktop. **DO NOT open the file, just save it.** If you open the file, Excel will remove the leading zeros.

 Log into Mobile PIMS from your desktop (<u>http://www.pims.mobi</u>) with your username and password. Click the "Upload Student Data File" Button/Link. If this button does not appear, contact Fox-Mar or your school site PIMS administrator to add the permission for your account.

Logo
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6. On the next screen, choose your CSV File that you just downloaded (most likely to your desktop), and click "Upload Students."

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	Upload Students	
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7. On the next page, choose to Click the Header "On." Choose "Comma" for Fields Separated By, and Press Next.

Sch	ool Mobile PIMS Logout
C	CSV data was successfully imported.
ſ	You have an import pending.
	Filename: Student_Data_Upload.csv
C	You are merging data.
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	Next
	Delete
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8. Match the fields in the import file to where you want them to appear in Mobile PIMS, and press "Process." If the field does not exist in mobile PIMS, put it into an alternate field. Contact us at Fox-Mar, and we can adjust the captions/titles of the fields to suit your school's specific needs.

	You have an import pending.	
	Filename: Student_Data_Upload.csv	
StudentID is the Stud	lant ID	
Studentib is the Stud		
DOB is the Date of B	irth	
Lunch is the Lunch		
Release is the Release	se	
Locker Number is the	Locker Number	
Bus Number is the B	us Number	
Address is the Addre	ss 1	
Address Apt is the Ad	Idress 2	
City is the City		
State is the State		
Zip is the Postal Cod	e	
Parent Name is the P	'arent 1	
Parent Phone is the P	Parent 2	
email is the Email		
	Process	

9. Once you press PROCESS, it goes through each record and updates the information for each student. This process can take a while. Sometimes up to 5 minutes. Do not leave the page until it is done. When it is done, it goes back to the landing page. Pull up a random student's record to make sure it uploaded correctly.

You are all done!